

Endress+Hauser extends acceptance period for Analytik Jena shares

Endress+Hauser Group holds more than 95 percent of the shares – squeeze-out announced

Endress+Hauser's voluntary tender to the shareholders of Analytik Jena AG has been extended to 9 September 2015. The Group, which holds more than 95 percent of the German company, will continue to offer 14 euros a share.

The voluntary tender from Endress+Hauser was first initiated in July of this year. Following the strong response from many of the remaining minority shareholders, the process measurement specialist will increase its share in Analytik Jena to more than 95 percent. Analytik Jena AG delisted from the Frankfurt stock exchange at the end of March 2015. The extended offer is intended to give additional stockholders the opportunity to sell their shares to the Endress+Hauser Group.

Goal is the complete takeover of Analytik Jena

"Our aim is still the complete takeover of Analytik Jena," said Dr Heiner Zehntner, Legal Counsel and member of the Executive Board of the Endress+Hauser Group and Supervisory Board member of Analytik Jena AG. He declared that the Group's next step is to effect a squeeze-out of the remaining minority shareholders.

"We consider 14 euros a fair offer given the company's financial situation," stressed Heiner Zehntner. Analytik Jena shareholders wishing to sell their shares to the Endress+Hauser Group should consult with their financial or bank advisor accordingly. Additional information on how to complete the transaction is available on the Endress+Hauser and Analytik Jena websites.

The Endress+Hauser Group

Endress+Hauser is a global leader in measurement instrumentation, services and solutions for industrial process engineering. The Group employs more than 12,000 personnel across the globe, generating net sales of 2.0 billion euros in 2014.

Structure

With dedicated sales centers and a strong network of partners, Endress+Hauser guarantees competent worldwide support. Our production centers in 11 countries meet customers' needs and requirements quickly and effectively. The Group is managed and coordinated by a holding company in Reinach, Switzerland. As a successful family-owned business, Endress+Hauser is set for continued independence and self-reliance.

Products

Endress+Hauser provides sensors, instruments, systems and services for level, flow, pressure and temperature measurement as well as analytics and data acquisition. The company supports customers with automation engineering, logistics and IT services and solutions. Our products set standards in quality and technology.

Industries

We work closely with the chemical, petrochemical, food & beverage, oil & gas, water & wastewater, power & energy, life science, primaries & metal, renewable energies, pulp & paper and shipbuilding industries. Endress+Hauser supports its customers in optimizing their processes in terms of reliability, safety, economic efficiency and environmental impact.

History

Founded in 1953 by Georg H Endress and Ludwig Hauser, Endress+Hauser has been solely owned by the Endress family since 1975. The Group has developed from a specialist in level measurement to a provider of complete solutions for industrial measuring technology and automation, with constant expansion into new territories and markets.

For further information, please visit www.press.endress.com or www.endress.com

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